

Recognized Obligation Payment Schedule (ROPS 15-16B) - Summary

Filed for the January 1, 2016 through June 30, 2016 Period

Name of Successor Agency: Mission Viejo

Name of County: Orange

Current Period Requested Funding for Outstanding Debt or Obligation Six-Month Total

A	Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding Sources (B+C+D):	\$ -
B	Bond Proceeds Funding (ROPS Detail)	-
C	Reserve Balance Funding (ROPS Detail)	-
D	Other Funding (ROPS Detail)	-
E	Enforceable Obligations Funded with RPTTF Funding (F+G):	\$ 1,342,100
F	Non-Administrative Costs (ROPS Detail)	1,217,100
G	Administrative Costs (ROPS Detail)	125,000
H	Total Current Period Enforceable Obligations (A+E):	\$ 1,342,100

Successor Agency Self-Reported Prior Period Adjustment to Current Period RPTTF Requested Funding

I	Enforceable Obligations funded with RPTTF (E):	1,342,100
J	Less Prior Period Adjustment (Report of Prior Period Adjustments Column S)	-
K	Adjusted Current Period RPTTF Requested Funding (I-J)	\$ 1,342,100

County Auditor Controller Reported Prior Period Adjustment to Current Period RPTTF Requested Funding

L	Enforceable Obligations funded with RPTTF (E):	1,342,100
M	Less Prior Period Adjustment (Report of Prior Period Adjustments Column AA)	-
N	Adjusted Current Period RPTTF Requested Funding (L-M)	1,342,100

Certification of Oversight Board Chairman:
Pursuant to Section 34177 (m) of the Health and Safety code, I
hereby certify that the above is a true and accurate Recognized
Obligation Payment Schedule for the above named agency.

Brian Probolsky, Chairperson
Name Title
/s/ Brian Probolsky
Signature Date
09-24-15

Mission Viejo Recognized Obligation Payment Schedule (ROPS 15-16B) - ROPS Detail
 January 1, 2016 through June 30, 2016
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K				O	P
										Funding Source		N	Admin		
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)				RPTTF	
										Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	
47	Administration Allowance Not Paid due to Insufficient RPTTF Funding	RPTTF Shortfall	1/1/2011	6/30/2033	City of Mission Viejo	ROPS 1 period administrative allowance			N						\$
48	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mail Improvement Project)	Litigation	2/20/2012	9/1/2028	Stradling Yocca Carlson Rauh	Legal costs related to the protection of RPTTF resources for approved enforceable obligations			N						\$
49	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mail Improvement Project)	Litigation	3/29/2012	9/1/2028	City of Mission Viejo/Lozano Smith LLP	Legal costs related to the protection of RPTTF resources for approved enforceable obligations			N						\$
50	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mail Improvement Project)	OPA/DDA/Construction	3/29/2012	9/1/2028	City of Mission Viejo/Lozano Smith LLP	Bond/Covenant Compliance			N						\$
51	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mail Improvement Project)	Project Management Costs	3/29/2012	9/1/2028	City of Mission Viejo	OPA Compliance including environmental review and direct project support		90,000	N					30,000	\$
52	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mail Improvement Project)	Bonds Issued On or Before 12/31/10	5/1/1999	9/1/2028	City of Mission Viejo/BNY Mellon Corporate Trust	Bond Pledge		-	Y						\$
53	SERAF/ERAF Loan Repayment	Legal	2/20/2012	12/31/2033	Stradling Yocca Carlson Rauh	Legal costs related to incorrect County of Orange SERAF calculation		10,000	N						\$
54	SERAF/ERAF Loan Repayment	Legal	3/29/2012	12/31/2033	City of Mission Viejo	Legal costs related to incorrect County of Orange SERAF calculation		-	N						\$
55	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mail Improvement Project)	RPTTF Shortfall	2/20/2012	9/1/2028	Stradling Yocca Carlson Rauh	Legal costs related to incorrect County of Orange RPTTF calculations		-	N						\$
56	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mail Improvement Project)	RPTTF Shortfall	3/29/2012	9/1/2028	City of Mission Viejo	Legal costs related to incorrect County of Orange RPTTF calculations		20,000	N						\$
57	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mail Improvement Project)	OPA/DDA/Construction	5/1/1999	9/1/2028	City of Mission Viejo	Owner Participation Agreement Compliance legal services		60,000	N						\$
58	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mail Improvement Project)	Bonds Issued On or Before 12/31/10	5/1/1999	9/1/2028	BNY Mellon Trust	Bond Trustee fees		60,000	N				5,000		\$
59	RPTTF Shortfall	RPTTF Shortfall	1/2/2015	1/2/2015	City of Mission Viejo Successor Agency	ROPS 14-15B shortfall		-	Y						\$
60	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mail Improvement Project)	Bonds Issued On or Before 12/31/10	1/12/2016	6/30/2016	City of Mission Viejo	Letter of Credit Renewal		20,000	N				20,000		\$
61	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mail Improvement Project)	Bonds Issued On or Before 12/31/10	1/26/2016	6/30/2016	HdL Coren & Cone	Letter of Credit Renewal		20,000	N				20,000		\$
62	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mail Improvement Project)	Bonds Issued On or Before 12/31/10	1/26/2016	6/30/2016	Quint & Thinning or Successor	Letter of Credit Renewal		20,000	N				20,000		\$
63	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mail Improvement Project)	Bonds Issued On or Before 12/31/10	02/23/2016	6/30/2016	Rating Agency to be determined	Letter of Credit Renewal		25,000	N				25,000		\$
64	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mail Improvement Project)	Bonds Issued On or Before 12/31/10	2/9/2016	6/30/2016	Economic Development Consultant to be determined	Letter of Credit Renewal		20,000	N				20,000		\$
65	Mission Viejo Housing Authority	Housing Entity Admin Cost	2/21/2011	12/31/2033	Mission Viejo Housing Authority	For the ROPS 15-16A and 15-16B periods		150,000	N				150,000		\$
66	Mission Viejo Housing Authority	Housing Entity Admin Cost	2/21/2011	12/31/2033	Mission Viejo Housing Authority	For the ROPS 14-15A and 14-15B periods		150,000	N				150,000		\$
67									N						\$

Mission Viejo Recognized Obligation Payment Schedule (ROPS 15-16B) - Report of Prior Period Adjustments
 Reported for the ROPS 14-15B (January 1, 2015 through June 30, 2015) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)
 (Report Amounts in Whole Dollars)

ROPS 14-15B Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 14-15B (January through June 2015) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 15-16B (January through June 2016) period will be offset by the SA's self-reported ROPS 14-15B prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller (CAC) and the State Controller.

A	B	Non-RPTTF Expenditures								RPTTF Expenditures								S	T				
		C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R						
		Bond Proceeds				Reserve Balance				Other Funds				Non-Admin				Admin					
Item #	Project Name / Debt Obligation	Authorized	Actual	Authorized	Actual	Authorized	Actual	Authorized	Actual	Authorized	Available RPTTF (ROPS 14-15B distributed + all other available as of 01/1/15)	Net Lesser of Authorized / Available	Actual	Difference (If K is less than L, the difference is zero)	Authorized	Available RPTTF (ROPS 14-15B distributed + all other available as of 01/1/15)	Net Lesser of Authorized / Available	Actual	Difference (if total actual exceeds total authorized, the total difference is zero)	Net Difference (M+R)	SA Comments		
49	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	-	-	-	-	-	-	1,009,179	-	720,183	-	720,183	-	-	100,000	100,000	100,000	100,000	-	-	-		
50	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
51	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	-	-	-	-	-	-	30,000	-	10,899	10,899	10,899	-	-	-	-	-	-	-	-	-		

Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 15-16B Requested RPTTF)

ROPS 14-15B CAC PPA: To be completed by the CAC upon submittal of the ROPS 15-16B by the SA to Finance and the CAC. Note that CACs will need to enter their own formulas at the line item level pursuant to the manner in which they calculate the PPA. Also note that the Admin amounts do not need to be listed at the line item level and may be entered as a lump sum.

RPTTF Expenditures										AB
U	V	W	X	Y	Z	AA				
						Net CAC Non-Admin and Admin PPA (Amount Used to Offset ROPS 15-16B Requested RPTTF)				
Non-Admin CAC			Admin CAC							
Net Lesser of Authorized / Available	Actual	Difference	Net Lesser of Authorized / Available	Actual	Difference	Net Difference				CAC Comments
		\$ -			\$ -	\$ -				

