

## SUCCESSOR AGENCY CONTACT INFORMATION

### Successor Agency

ID: **203**  
County: **Orange**  
Successor Agency: **Mission Viejo**

### Primary Contact

Honorific (Ms, Mr, Mrs)	
First Name	<b>Cheryl</b>
Last Name	<b>Dyas</b>
Title	<b>Director of Administrative Services</b>
Address	<b>200 Civic Center</b>
City	<b>Mission Viejo</b>
State	<b>CA</b>
Zip	<b>92691</b>
Phone Number	<b>949-470-3059</b>
Email Address	<b>cdyas@cityofmissionviejo.org</b>

### Secondary Contact

Honorific (Ms, Mr, Mrs)	
First Name	<b>Josephine</b>
Last Name	<b>Julian</b>
Title	<b>Treasury Manager</b>
Phone Number	<b>949-470-3059</b>
Email Address	<b>jjulian@cityofmissionviejo.org</b>

**SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

Filed for the July 1, 2013 to December 31, 2013 Period

Name of Successor Agency: **MISSION VIEJO (ORANGE)**

Outstanding Debt or Obligation	Total
Total Outstanding Debt or Obligation	\$38,295,564
<b>Current Period Outstanding Debt or Obligation</b>	<b>Six-Month Total</b>
A Available Revenues Other Than Anticipated RPTTF Funding	\$886,813
B Enforceable Obligations Funded with RPTTF	\$1,667,147
C Administrative Allowance Funded with RPTTF	\$125,000
D Total RPTTF Funded (B + C = D)	\$1,792,147
E Total Current Period Outstanding Debt or Obligation (A + B + C = E) <i>Should be same amount as ROPS form six-month total</i>	\$2,678,960
F Enter Total Six-Month Anticipated RPTTF Funding	
G Variance (F - D = G) <i>Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding</i>	(\$1,792,147)

**Prior Period (July 1, 2012 through December 31, 2012) Estimated vs. Actual Payments (as required in HSC section 34186 (a))**

H Enter Estimated Obligations Funded by RPTTF (lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed)	\$826,533
I Enter Actual Obligations Paid with RPTTF	\$995,391
J Enter Actual Administrative Expenses Paid with RPTTF	\$125,000
K Adjustment to Redevelopment Obligation Retirement Fund (H - (I + J) = K)	\$0
L Adjustment to RPTTF (D - K = L)	\$1,792,147

Certification of Oversight Board Chairman:

Pursuant to Section 34177(m) of the Health and Safety code,

I hereby certify that the above is a true and accurate Recognized

Obligation Payment Schedule for the above named agency.

Robert D. Breton

Name

Oversight Board Chairman

Title

/s/

Signature

Date

**MISSION VIEJO (ORANGE)**  
**RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A)**  
**July 1, 2013 through December 31, 2013**

Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2013-14	Funding Source					Six-Month Total
									Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	
							\$38,295,564	\$3,810,740	\$0	\$886,813	\$125,000	\$1,667,147	\$0	\$2,678,960
1	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	5/1/1999	9/1/2028	BNY Mellon Corporate Trust	Bond Pledge	1	24,206,665	940,000	0	0	0	470,000	0	470,000
2	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	2/20/2012	9/1/2028	Stradling Yocca Carlson Rauth	Bond/Covenant Compliance	1	50,000	10,000	0	0	0	10,000	0	10,000
3	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	9/4/2002	9/1/2028	Davis Company	Economic Planning	1	15,000	5,000	0	0	0	5,000	0	5,000
4	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	7/1/2010	9/1/2028	HdL Coren & Cone	Property Tax Allocation Reporting	1	435,000	15,000	0	0	0	7,500	0	7,500
5	Owner Participation Agreement Infiniti of Mission Viejo)	4/3/2000	6/30/2013	GSM Development	Owner Participation Agreement Payment	1	370,363	10,000	0	0	0	5,000	0	5,000
6	Owner Participation Agreement Infiniti of Mission Viejo)	2/20/2012	6/30/2013	Stradling Yocca Carlson Rauth	Covenant Compliance	1	10,000	10,000	0	0	0	5,000	0	5,000
7	Camino Capistrano Bridge Improvements	2/20/2012	6/30/2033	Stradling Yocca Carlson Rauth	Project Legal Services	1	50,000	0	0	0	0	0	0	0
8	Camino Capistrano Bridge Improvements	9/4/2002	6/30/2033	Davis Company	Economic Planning	1	50,000	0	0	0	0	0	0	0
9	Crown Valley Widening	2/21/2011	6/30/2013	City of Laguna Niguel/Ortiz Enterprises, Inc.	Construction of Improvements	1	397,336	397,336	0	0	0	397,336	0	397,336
10	Crown Valley Widening	2/21/2011	6/30/2013	City of Laguna Niguel/Caltrop Corporation	Construction Management Services	1	27,095	27,095	0	0	0	27,095	0	27,095
11	Crown Valley Widening	2/21/2011	6/30/2013	City of Laguna Niguel/RBF Consulting	Construction Support Services	1	10,449	10,449	0	0	0	10,449	0	10,449
12	Crown Valley Widening	2/21/2011	6/30/2013	City of Laguna Niguel/RBF Consulting	Design Services	1	0	0	0	0	0	0	0	0
13	Crown Valley Widening	2/20/2012	6/30/2013	Stradling Yocca Carlson Rauth	Project Legal Services	1	5,000	5,000	0	0	0	5,000	0	5,000
14	Crown Valley Widening	2/21/2011	6/30/2013	City of Laguna Niguel	Construction related share	1	274,267	274,267	0	0	0	274,267	0	274,267
15	The Ridge Affordable Housing Agreement	3/1/2010	6/30/2018	Lennar Homes of California, Inc	Affordable Housing Subsidy	1	1,131,813	1,131,813	0	886,813	0	245,000	0	1,131,813
16	The Ridge Affordable Housing Agreement	2/20/2012	6/30/2018	Stradling Yocca Carlson Rauth	Real Property Transaction Processing/Compliance Review/Regulatory Agreement Legal Services	1	90,000	90,000	0	0	0	90,000	0	90,000
17	The Ridge Affordable Housing Agreement	11/1/2012	6/30/2057	Consultant	Affordable Housing Monitoring Service/Initial Setup plus monthly monitoring	1	0	0	0	0	0	0	0	0
18	Low Moderate Income Housing Rehabilitation Loan Program	6/13/2011	6/30/2056	AmeriNational Community Services, Inc.	Housing Rehabilitation Loan Monitoring	1	27,000	900	0	0	0	500	0	500
19	Low Moderate Income Housing Rehabilitation Loan Program	2/20/2012	6/30/2056	Stradling Yocca Carlson Rauth	Housing Rehabilitation Loan Program Legal Services	1	97,000	5,000	0	0	0	5,000	0	5,000
20	Arroyo Vista Apartments	11/1/2012	6/30/2049	Consultant	Affordable Housing Monitoring Service/Initial Setup plus monthly monitoring	1	205,000	20,000	0	0	0	20,000	0	20,000
21	Arroyo Vista Apartments	2/20/2012	6/30/2049	Stradling Yocca Carlson Rauth	Regulatory Agreement Legal Services	1	50,000	10,000	0	0	0	5,000	0	5,000
22	Heritage Villas Apartments	11/1/2012	6/30/2053	Consultant	Affordable Housing Monitoring Service/Initial Setup plus monthly monitoring	1	225,000	20,000	0	0	0	20,000	0	20,000
23	Heritage Villas Apartments	2/20/2012	6/30/2053	Stradling Yocca Carlson Rauth	Regulatory Agreement Legal Services	1	50,000	10,000	0	0	0	10,000	0	10,000
24	Owner Participation Agreement - Kaleidoscope	10/30/1995	6/30/2024	Stradling Yocca Carlson Rauth	Legal/Covenant Cpmpliance Services	1	35,000	5,000	0	0	0	5,000	0	5,000

Oversight Board Approval Date: February 27, 2013

**MISSION VIEJO (ORANGE)**  
**RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A)**  
**July 1, 2013 through December 31, 2013**

Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2013-14	Funding Source					Six-Month Total
									Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	
25	Independent Auditor Services	4/2/2012	6/30/2014	Rogers, Anderson, Malody & Scott LLP	Audit Services	1	300,000	10,000	0	0	4,000	0	0	4,000
26	Oversight Board Legal Costs	9/4/2012	6/30/2015	Harper & Burns, LLP	Oversight Board Legal Services	1	30,000	10,000	0	0	5,000	0	0	5,000
27	Administration	2/1/2012	12/31/2033	City of Mission Viejo	Administration	1	7,300,000	250,000	0	0	116,000	0	0	116,000
28	2009 Tax Allocation Notes/Bonds (Community Development Project)	5/29/2009	6/1/2012	City of Mission Viejo	Tax Increment Pledge/Debt Service	1	0	0	0	0	0	0	0	0
29	SERAF Loan Repayment	3/1/2010	6/30/2017	Mission Viejo Housing Authority	Reapymnt of Loan related to 2010 SERAF obligation	1	1,420,644	50,000	0	0	0	50,000		50,000
30	Camino Capistrano Bridge Improvements	12/6/2001	12/31/2012	RBF Consulting	Preliminary Bridge Improvement Design	1	0	0	0	0	0	0	0	0
31	Investment Portfolio Reporting	7/1/2011	9/30/2012	Chandler Asset Management, Inc.	FY 11-12 Investment Portfolio Reporting Services	1	0	0	0	0	0	0	0	0
32	City Loans	7/30/2009	6/30/2015	City of Mission Viejo	City Loan for redevelopment operations	1	493,880	493,880				0		0
33	Camino Capistrano Bridge Improvements	1/27/1993	upon completion	Consultant	Construction of Improvements	1	939,052	0				0		0

**MISSION VIEJO (ORANGE)**  
Pursuant to Health and Safety Code section 34186 (a)  
**PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS**  
**RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS II)**  
July 1, 2012 through December 31, 2012

Item #	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	LMIHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Other	
					Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
					\$282,952	\$141,476	\$0	\$0	\$0	\$0	\$125,000	\$125,000	\$2,126,338	\$995,391	\$0	\$0
1	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	BNY Mellon Corporate Trust	Bond Pledge	1									362,500	575,529		
2	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	Stradling Yocca Carlson Rauth	Bond/Covenant Compliance/Litigation to ensure funding	1									8,000	12,570		
2	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	City of Mission Viejo	Litigation to ensure funding/direct project support	1									0	49,445		
3	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	Davis Company	Economic Planning	1									8,000	0		
2	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	Hdl. Coren & Cone	Property Tax Allocation Reporting	1									0	7,500		
4	SERAF Loan Repayment	Mission Viejo Housing Authority	Repayment of Loan related to 2010 SERAF obligation	1									355,161	0		
5	Owner Participation Agreement Infititi of Mission Viejo)	GSM Development	Owner Participation Agreement Payment	1									27,000	3,662		
6	Owner Participation Agreement Infititi of Mission Viejo)	Stradling Yocca Carlson Rauth	Covenant Compliance	1									5,000	0		
7	Camino Capistrano Bridge Improvements	RBF Consulting	Preliminary Engineering Services	1									2,827	0		
8	Camino Capistrano Bridge Improvements	Stradling Yocca Carlson Rauth	Project Legal Services	1									15,000	0		
9	Camino Capistrano Bridge Improvements	Davis Company	Economic Planning	1									6,000	0		
10	Crown Valley Widening	City of Laguna Niguel/Ortiz Enterprises, Inc.	Construction of Improvements	1									754,000	218,490		
11	Crown Valley Widening	City of Laguna Niguel/Caltrop Corporation	Construction Management Services	1									146,300	50,117		
12	Crown Valley Widening	City of Laguna Niguel/RBF Consulting	Construction Support Services	1									23,500	2,083		
13	Crown Valley Widening	Stradling Yocca Carlson Rauth	Project Legal Services	1									10,000	0		
14	Crown Valley Widening	City of Laguna Niguel	Construction related share	1									322,000	36,046		
14	Crown Valley Widening	City of Mission Viejo	Construction Support Services	1									0	280		
15	The Ridge Affordable Housing Agreement	Stradling Yocca Carlson Rauth	Real Property Transaction Processing/Compliance Review	1									25,000	13,909		
15	The Ridge Affordable Housing Agreement	Lennar Homes of California, Inc.	Affordable Housing Subsidy	1	282,952	141,476										
16	Low Moderate Income Housing Rehabilitation Loan Program	AmeriNational Community Services, Inc.	Housing Rehabilitation Loan Monitoring	1									1,050	122		
17	Low Moderate Income Housing Rehabilitation Loan Program	Stradling Yocca Carlson Rauth	Housing Program Legal Services	1									15,000	0		
18	Low Moderate Income Housing Rehabilitation Loan Program	Davis Company	Housing Program Economic Consultant	1									5,000	0		
19	Property Tax Reporting	Stradling Yocca Carlson Rauth	Property Tax Reporting/Compliance	1									15,000	0		
20	Arroyo Vista Apartments	Stradling Yocca Carlson Rauth	Legal/Compliance Services	1									3,000	1,305		
21	Heritage Villas Apartments	Stradling Yocca Carlson Rauth	Legal/Compliance Services	1									3,000	1,305		

**MISSION VIEJO (ORANGE)**  
 Pursuant to Health and Safety Code section 34186 (a)  
**PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS**  
**RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS II)**  
 July 1, 2012 through December 31, 2012

Item #	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	LMIHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Other	
					Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
					\$282,952	\$141,476	\$0	\$0	\$0	\$0	\$125,000	\$125,000	\$2,126,338	\$995,391	\$0	\$0
22	Owner Participation Agreement-Kaleidoscope	Stradling Yocca Carlson Rauth	Legal/Covenant Cpmpliance Services	1									4,000	0		
23	Independent Auditor Services	Rogers, Anderson, Malody & Scott LLP	Audit Services	1									10,000	23,028		
24	Oversight Board Legal Costs	Oversight Board Attorney	Oversight Board Legal Services	1							0	1,356				
24	Administration	City of Mission Viejo	Administration	1							125,000	123,644				

**MISSION VIEJO (ORANGE)**  
**RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)**  
**July 1, 2013 through December 31, 2013**

<b>Item #</b>	<b>Project Name / Debt Obligation</b>	<b>Notes/Comments</b>
1	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	
2	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	
3	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	
4	1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall Improvement Project)	
5	Owner Participation Agreement Infiniti of Mission Viejo)	
6	Owner Participation Agreement Infiniti of Mission Viejo)	
7	Camino Capistrano Bridge Improvements	
8	Camino Capistrano Bridge Improvements	
9	Crown Valley Widening	
10	Crown Valley Widening	
11	Crown Valley Widening	
12	Crown Valley Widening	line 22 item 12 on ROPS tab relates to Design Services by RBF Consulting related to the Crown Valley Parkway v
13	Crown Valley Widening	
14	Crown Valley Widening	
15	The Ridge Affordable Housing Agreement	
16	The Ridge Affordable Housing Agreement	
17	The Ridge Affordable Housing Agreement	
18	Low Moderate Income Housing Rehabilitation Loan Program	
19	Low Moderate Income Housing Rehabilitation Loan Program	
20	Arroyo Vista Apartments	
21	Arroyo Vista Apartments	
22	Heritage Villas Apartments	
23	Heritage Villas Apartments	
24	Owner Participation Agreement - Kaleidoscope	
25	Independent Auditor Services	
26	Oversight Board Legal Costs	
27	Administration	Administrative expenses for period through December 2012 in the amount of \$32,621.32 were paid on January 23, 2013.
28	2009 Tax Allocation Notes/Bonds (Community Development Project)	Line 38 Item 28 on ROPS tab relates to the 2009 Tax Allocation Notes/Bonds (Community Development Project)
29	SERAF Loan Repayment	
30	Camino Capistrano Bridge Improvements	
31	Investment Portfolio Reporting	Line 41 item 31 on ROPS tab relates to the Investment Portfolio Reporting enforceable obligation which has concl Prior Period Payment Page item # column uses ROPS 2 line number sequence.