Successor Agency Contact Information

Successor Agency of the Community

Development Agency of the City of

Name of Successor Agency: <u>Mission Viejo</u>

County: Orange

Primary Contact Name: Cheryl Dyas

Primary Contact Title: Director of Administrative Services
Address 200 Civic Center, Mission Viejo 92691

Contact Phone Number: 949-470-3059

Contact E-Mail Address: cdyas@cityofmissionviejo.org

Secondary Contact Name: Josephine Julian

Secondary Contact Title: Treasury Manager

Secondary Contact Phone Number: 949-470-3059

Secondary Contact E-Mail Address: jjulian@cityofmissionviejo.org

SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE Filed for the January 1, 2013 to June 30, 2013 Period

Successor Agency of the Community Development Agency of the City of Mission Viejo Name of Successor Agency:

	Total Outstanding Debt or Obligation
Outstanding Debt or Obligation	\$ 38,984,642
Current Period Outstanding Debt or Obligation	Six-Month Total
A Available Revenues Other Than Anticipated RPTTF Funding B Anticipated Enforceable Obligations Funded with RPTTF	1.848.085
C Anticipated Administrative Allowance Funded with RPTTF D Total RPTTF Requested (B + C = D)	130,000
Total Current Period Outstanding Debt or Obligation (A + B + C = E) Should be the same amount as ROPS form six-month total	\$ 1,978,085
	2,332,010
F Variance (E - D ≃ F) Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding	\$ 353,925
Prior Period (January 1, 2012 through June 30, 2012) Estimated vs. Actual Payments (as required in HSC section 34186 (a))	
G Enter Estimated Obligations Funded by RPTTF (Should be the lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed)	4,254,265
Enter Actual Administrative Expenses Paid with RPTTF J Adjustment to Redevelopment Obligation Retirement Fund (G - (H + I) = J)	250,000
K Adjusted RPTTF (The total RPTTF requested shall be adjusted if actual obligations paid with RPTTF are less than the estimated obligation amount.)	1,978,085

Certification of Oversight Board Chairman: Pursuant to Section 34177(m) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named agency.

Robert David Breton

Chairperson

Signature

Name

Name of Successor Agency:
County:

Successor Agency of the Community Development Agency of the City of Mission Viejo

Orange

Oversight Board Approval Date:

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS III) January 1, 2013 through June 30, 2013

						•	Total Due During	Funding Source							
									Б	D	Admin			\top	
Item # Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Debt or Obligation	Fiscal Year 2012-13	LMIHF	Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total	
Grand Total			•	. , , .		\$ 38,984,642		\$ -	\$ -	\$ -	\$ 130,000	\$ 1,848,085 \$	-	\$ 1,978,085	
1999 Variable Rate Demand															
Revenue Bonds (Mission Viejo Mall 1 Improvement Project)	5/1/1999	9/1/2028	BNY Mellon Corporate	Bond Pledge		25 205 642 00	725,000.00					362,500		202.500	
1999 Variable Rate Demand	5/1/1999	9/1/2020	Trust	Bond Pleage	I	25,395,643.00	725,000.00					362,500		362,500	
Revenue Bonds (Mission Viejo Mall			Stradling Yocca Carlson												
2 Improvement Project)	2/20/2012	9/1/2028	Rauth	Bond/Covenant Compliance	1	50,000.00	10,000.00					10,000		10,000	
1999 Variable Rate Demand Revenue Bonds (Mission Viejo Mall															
3 Improvement Project)	9/4/2002	9/1/2028	Davis Company	Economic Planning	1	15,000.00	5,000.00					5,000		5,000	
1999 Variable Rate Demand	0/ 1/2002	0/1/2020	David Company	233.101.1101 Talliming		10,000.00	0,000.00					0,000		3,000	
Revenue Bonds (Mission Viejo Mall															
4 Improvement Project) Owner Participation Agreement	7/1/2010	9/1/2028	HdL Coren & Cone	Property Tax Allocation Reporting	1	450,000.00	15,000.00					11,250		11,250	
5 Infiniti of Mission Viejo)	4/3/2000	6/30/2013	GSM Development	Owner Participation Agreement Payment	1	381,356.00	15,000.00					10,000		10,000	
Owner Participation Agreement	1/6/2000		Stradling Yocca Carlson	artiopation rigidosment aymont		331,033.03	10,000.00					10,000		10,000	
6 Infiniti of Mission Viejo)	2/20/2012	6/30/2013		Covenant Compliance	1	10,000.00	10,000.00					10,000		10,000	
Camino Capistrano Bridge	0/00/0040		Stradling Yocca Carlson	Drainet Land Caminas		50,000,00	E 000 00					5.000		5 000	
7 Improvements Camino Capistrano Bridge	2/20/2012	6/30/2033	Rauth	Project Legal Services	I	50,000.00	5,000.00					5,000		5,000	
8 Improvements	9/4/2002		Davis Company	Economic Planning	1	50,000.00	5,000.00					5,000		5,000	
			City of Laguna Niguel/Ortiz												
9 Crown Valley Widening	2/21/2011	6/30/2013	Enterprises, Inc.	Construction of Improvements	1	615,826.00	615,826.00					615,826		615,826	
10 Crown Valley Widening	2/21/2011	6/30/2013	City of Laguna Niguel/Caltrop Corporation	Construction Management Services	1	77,212.00	77,212.00					77,212		77,212	
To brown valley vilderling	2/21/2011		City of Laguna Niguel/RBF	Schoulden management convises		77,212.00	77,212.00					77,212		11,212	
11 Crown Valley Widening	2/21/2011		Consulting	Construction Support Services	1	12,532.00	12,532.00					12,532		12,532	
12 Crown Valley Widering	2/21/2011		City of Laguna Niguel/RBF Consulting	Design Convince		0.00	0.00								
12 Crown Valley Widening	2/21/2011	0/30/2013	Stradling Yocca Carlson	Design Services	I	0.00	0.00							-	
13 Crown Valley Widening	2/20/2012	6/30/2013	1 0	Project Legal Services	1	5,000.00	5,000.00					5,000		5,000	
14 Crown Valley Widening	2/21/2011	6/30/2013	City of Laguna Niguel	Construction related share	1	310,313.00	310,313.00					310,313		310,313	
The Ridge Affordable Housing	3/1/2010	6/20/2010	Lennar Homes of California, Inc	Affordable Housing Subsidy	_	1,273,289.00	565,904.00					282,952		282,952	
15 Agreement The Ridge Affordable Housing	3/1/2010	0/30/2010	Stradling Yocca Carlson	Allordable Housing Subsidy	l I	1,273,269.00	565,904.00					202,952		202,952	
16 Agreement	2/20/2012	6/30/2018		Real Property Transaction Processing/Compliance R	1	90,000.00	50,000.00					35,000		35,000	
The Ridge Affordable Housing															
17 Agreement Low Moderate Income Housing	11/1/2012	6/30/2057	Consultant AmeriNational Community	Affordable Housing Monitoring Service/Initial Setup p	1	245,000.00	20,000.00					20,000		20,000	
18 Rehabilitation Loan Program	6/13/2011	6/30/2056	Services, Inc.	Housing Rehabilitation Loan Monitoring	1	30,000.00	867.00					500		500	
Low Moderate Income Housing	0,10,2011	0,00,200	Stradling Yocca Carlson	Troubing From a similar and a sound in similar in g		30,000.00	007.00								
19 Rehabilitation Loan Program	2/20/2012	6/30/2056		Housing Rehabilitation Loan Program Legal Services	1	100,000.00	5,000.00					5,000		5,000	
20 Arroyo Vista Apartments	11/1/2012		Consultant Stradling Yocca Carlson	Affordable Housing Monitoring Service/Initial Setup p	1	205,000.00	20,000.00					20,000		20,000	
21 Arroyo Vista Apartments	2/20/2012	6/30/2049		Regulatory Agreement Legal Services	1	50,000.00	5,000.00					5,000		5,000	
22 Heritage Villas Apartments	11/1/2012	6/30/2053	Consultant	Affordable Housing Monitoring Service/Initial Setup p	1	225,000.00	20,000.00					20,000		20,000	
00 11 11 11 11			Stradling Yocca Carlson				46.55								
23 Heritage Villas Apartments Owner Participation Agreement -	2/20/2012	6/30/2053	Rauth Stradling Yocca Carlson	Regulatory Agreement Legal Services	1	50,000.00	10,000.00					10,000		10,000	
24 Kaleidoscope	10/30/1995	6/30/2024		Legal/Covenant Cpompliance Services	1	40,000.00	5,000.00					5,000		5,000	
2 / 10000000000	10/00/1000	0,00,202.	Rogers, Anderson, Malody		·	10,000.00						3,000			
25 Independent Auditor Services	4/2/2012		& Scott LLP	Audit Services	1	300,000.00	10,000.00					5,000		5,000	
26 Oversight Board Legal Costs 27 Administration	9/4/2012 2/1/2012		Harper & Burns, LLP City of Mission Viejo	Oversight Board Legal Services Administration	1	30,000.00 7,500,000.00	10,000.00 250,000.00				5,000 125,000			5,000 125,000	
27 Administration 2009 Tax Allocation Notes/Bonds	2/1/2012	12/31/2033	JOILY OF WIRSOUT VIEJU		'	7,300,000.00	230,000.00				120,000			125,000	
28 (Community Development Project)	5/29/2009	6/1/2012	City of Mission Viejo	Tax Increment Pledge/Debt Service	1	0.00	0.00							_	
00 055451	011100:0	0/00/00:-	Mission Viejo Housing	D		4 400 044 05									
29 SERAF Loan Repayment Camino Capistrano Bridge	3/1/2010	6/30/2017	Authority	Reapyment of Loan related to 2010 SERAF obligation	1	1,420,644.00	0.00							-	
30 Improvements	12/6/2001	12/31/2012	RBF Consulting	Preliminary Bridge Improvement Design	1	2,827.00	2,827.00							_	
			Chandler Asset		<u> </u>	,	,								
31 Investment Portfolio Reporting	7/1/2011	9/30/2012	Management, Inc.	FY 11-12 Investment Portfolio Reporting Services	1	0.00	0.00							-	
32	<u> </u>	<u> </u>	1	I .	<u> </u>	l	<u> </u>				<u> </u>			-	

Name of Successor Agency:
County:

Successor Agency of the Community Development Agency of the City of Mission Viejo	
Orange	

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS III) -- Notes (Optional) January 1, 2013 through June 30, 2013

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Item #	Notes/Comments
1	Prior Period Payment Page (Tab 5) does not reference line numbers from first ROPS because we submitted our form before final format was determined (ie. Before numbering was designed into form).
2	Line Item 28 on ROPS tab relates to the 2009 Tax Allocation Notes/Bonds (Community Development Project) enforceable obligation which was paid off in June 2012.
3	Line item 31 on ROPS tab relates to the Investment Portfolio Reporting enforceable obligation which has concluded.
4	line item 12 on ROPS tab relates to Design Services by RBF Consulting related to the Crown Valley Parkway widening project enforceable obligation which has concluded.

Name of Successor Agency: County:

Successor Agency of the Community Development Agency of the City of Mission Viejo
Orange

Pursuant to Health and Safety Code section 34186 (a)
PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS I)
January 1, 2012 through June 30, 2012

						January 1, 20	z through June	30, 2012								
					LMIHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Oth	ner
									1.000170 Balarioo		Admin Allowance					
																1
Dogg/Form Lino	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
		rayee	Description/Froject Scope	Project Area				Φ.							Φ.	A
	Grand Total				\$ 282,952	\$ 70,738	-	\$ -	\$ 4,554,305	\$ 4,004,265	\$ 140,960 \$	250,000	\$ -	-		\$ -
	1999 Variable Rate Demand Revenue															1
	Bonds (Mission Viejo Mall Improvement Project	Stradling Yocca Carlson Rauth	Bond/Covenant Compliance	1					0.00	00.00						1
	1999 Variable Rate Demand Revenue	Stradling Focca Carlson Rauth	Bond/Covenant Compliance						0.00	90.00						
	Bonds (Mission Viejo Mall Improvement			4												1
		The Bank of New York Mellon	Tax Increment Bond Pledge	1					362,500.00	362,500.00						1
	2009 Tax Allocation Notes/Bonds	The Bank of New York Wellon	Tax morement bond i loage						302,300.00	302,300.00						
		City of Mission Viejo	Tax Increment Bond Pledge	1					617,100.00	617,100.00						1
		SERAF Loan Repayment	Repayment of 2010 SERAF Loan	1					355,161.00	0.00						
	Owner Participation Agreement (Infiniti of	OLIVAI LOUIT REPAYMENT	Repayment of 2010 OERAL Edan	· ·					333,101.00	0.00						
		GSM Development LLC	Commercial Rehabilitation Loan	1					27,000.00	11,594.00						1
									21,000.00	11,004.00						
	Camino Capistrano Bridge Improvements	RBF Consulting	Preliminary Engineering Service	1					7,290.00	4,462.86						1
		City of Laguna Niguel/Ortize		_			1		,=====	,						1
		Enterprises, Inc.	Construction of Improvements	1			1		1,015,000.00	862,633.47						1
		City of Laguna Niguel/Caltrop	·	4												ĺ
	Crown Valley Widening	Corporation	Construction Management Services	1					113,776.00	162,042.75						1
	Crown Valley Widening	City of Laguna Niguel/RBF Consulting	Construction Support Services	1					26,862.00	22,064.35						1
	Crown Valley Widening	City of Laguna Niguel/RBF Consulting	Final Design Services	1					23,806.00	0.00						1
	Crown Valley Widening	City of Laguna Niguel	Right of Way Share	1					18,375.00	18,375.00						
	, ,	City of Laguna Niguel	Construction Related Share	1					225,000.00	151,878.94						
	The Ridge Affordable Housing Agreement		Affordable Housing Subsidy	1	282,952.00	70,738.00				,						
	The things the total and the t		Real Property Transaction		202,002.00	70,700.00										
	The Ridge Affordable Housing Agreement	Stradling Yocca Carlson Rauth	Processing/Compliance Review	1					0.00	25,785.62						1
	Low Moderate Income Housing	3		,						,						
	Rehabilitation Loan Program	AmeriNational Community Services, Inc.	Housing Rehabilitation Loan Monitoring	1					557.00	192.10						1
	Low Moderate Income Housing			1												ĺ
	Rehabilitation Loan Program	Stradling Yocca Carlson Rauth	Housing Program Legal Services	1					0.00	114.00						1
			FY 2011-12 Investment Portfolio Reporting	1												1
		Chandler Asset Management Inc.	Services	'					675.00	675.00						
		HdL Coren & Cone	FY 2011-12 Property Tax Reporting Services	1					7,500.00	7,500.00						
		Stradling Yocca Carlson Rauth	Property Tax Compliance related to RORF	1					0.00							
	Property Tax Processing	County of Orange	Property Tax Processing Fee	1					75,000.00	77,110.00						1
	Heritage Villas Apartments	Stradling Yocca Carlson Rauth	Legal/Compliance Services	1					0.00	428.00						Ī
		Stradling Yocca Carlson Rauth	Legal/Compliance Services	1					0.00	428.00						
	Fiscal Year 2011-12 Pass Through		Pass through obligation for tax increment	4												ĺ
		Capistrano Unified School District	received through January 2012	1					663,444.00	663,443.86						<u> </u>
	Fiscal Year 2011-12 Pass Through		Pass through obligation for tax increment	1												1
		City of Mission Viejo Library	received through January 2012	<u>'</u>			ļ		55,131.00	55,130.56						
	Fiscal Year 2011-12 Pass Through	0	Pass through obligation for tax increment	1			1									1
	Obligation	County of Orange	received through January 2012						336,088.00	336,088.11						
		Orange County Department of	Pass through obligation for tax increment	1			1		7 000 00	7 000 00						1
	Obligation Fiscal Year 2011-12 Pass Through	Education	received through January 2012 Pass through obligation for tax increment						7,390.00	7,390.20						<u></u>
		Orange County Fire Authority	received through January 2012	1			1		371,642.00	371,642.16						1
		Saddleback Valley Unified School	Pass through obligation for tax increment				<u> </u>		371,042.00	311,042.10						
	•	District	received through January 2012	1			1		183,883.00	183,882.55						1
	Fiscal Year 2011-12 Pass Through	1 	Pass through obligation for tax increment						100,000.00	100,002.00						
	•	So Orange County Community College		1			1		40,100.00	40,100.04						1
	· ·	Lance Soll & Lunghard LLP	FY 2011-12 Audit Services	1					0.00	588.00						<u> </u>
		- 3	FY 2011-12 Supplemental Tax				1		0.00	333.30						(
	Property Tax	County of Orange	Overapportionment	1			1		21,025.00	21,025.04						1
	· · · · · ·	City of Mission Viejo	Administration	1							140,960	250,000				1
		,					1				,	-,		1		<u> </u>